



# DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, April 23, 2026

Prepared by  
**Senfin Research**

# Daily Report

## CSE Trade Summary

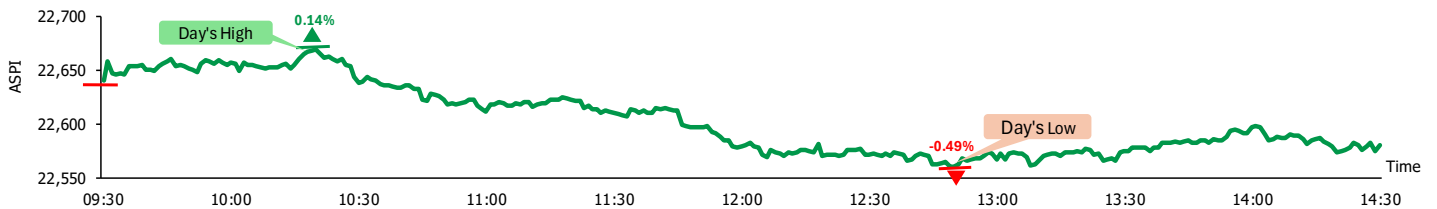
Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	22,566.6	22,639.8	(73.2)	(0.32)	(57.7)	(0.3)
S&P SL 20 Index	6,205.7	6,213.8	(8.1)	(0.1)	48.3	0.8
RSI	58.4	59.8				
Value of Turnover (LKR Mn)	2,828.7	5,252.3	(2,423.6)	(46.1)		
TRI on All Share (ASTRI)	35,106.6	35,220.5				
Foreign Purchases (LKR Mn)	60.0	105.8				
Foreign Sales (LKR Mn)	56.6	2,627.4				
Foreign Net Flow (LKR Mn)	3.4	(2,521.6)				
Volume of Turnover (No. in Mn)	126.0	155.5				
Market Capitalization (LKR Bn)	8,144.4	8,169.0				

Market Valuation	
PER (x)	11.5
PBV (x)	1.4
DY (%)	2.8

## Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
23-Apr-2026	22,639.81	22,670.60	30.79	22,559.70	-80.11	22,566.58	-73.23	-0.32%



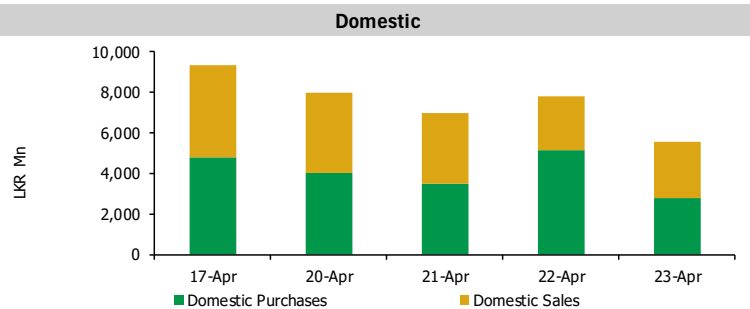
## Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
CWL	22.8	2.7	13.43%
NHL	15.6	1.2	8.33%
EXT	16.3	1.2	7.94%
TESS(X)	1.4	0.1	7.69%
AFSL	108.0	7.3	7.19%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
INME	1,897.5	(169.8)	-8.21%
ASHO	3,121.8	(212.8)	-6.38%
BREW	2,718.8	(171.5)	-5.93%
BUKI	946.0	(53.8)	-5.37%
AFS	38.2	(2.1)	-5.21%

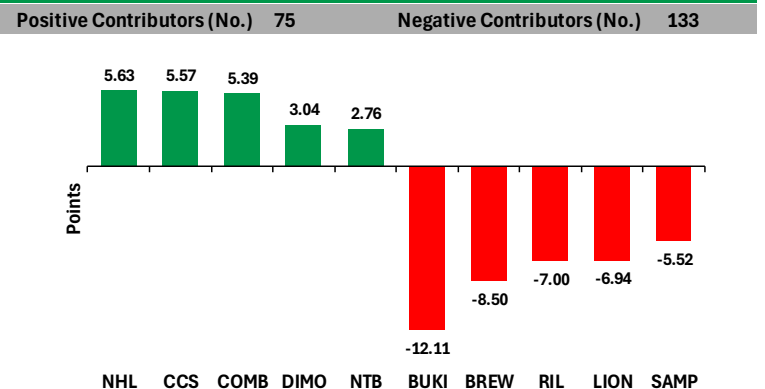
## Turnover Breakdown



## Top Crossings

Stock	Qty	Price	Turnover(LKR)
CCS	1,600,324	115.00	184,037,260
OSEA	2,000,000	48.00	95,250,000
AEL	1,100,000	76.00	83,600,000
COMB	200,000	209.50	41,850,000
DIAL	1,200,000	34.00	40,800,000

## Contributors to ASPI



## Contributors to Share Volume

CRL	7
NHL	9
REEF	9
SCAP	12
ASPH	14

LKR Mn

# Daily Foreign Participation

## Top Net Foreign Activities (Based on Value)

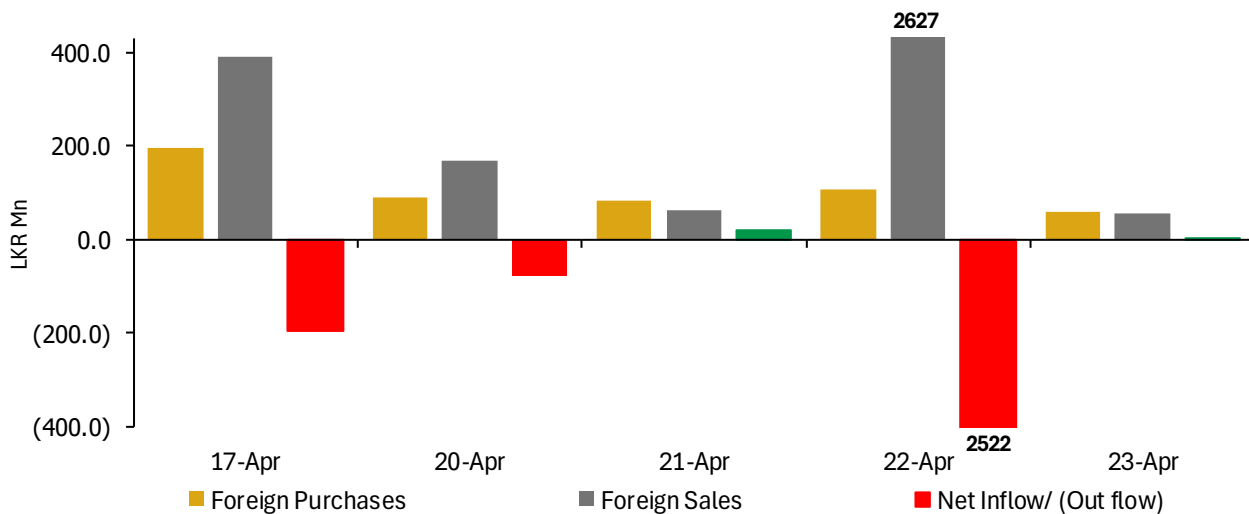
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PKME	47.09	KZOO	(13.09)
LIOC	2.60	COMB	(10.55)
SCAP	1.31	MELS	(9.15)
BFL	0.98	CTC	(8.90)
HASU	0.94	CINS(X)	(2.33)

## Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	16,718	41,613	(24,895)

\*From January 02 to April 23, 2026

## Foreign Activities During Last 5 Days

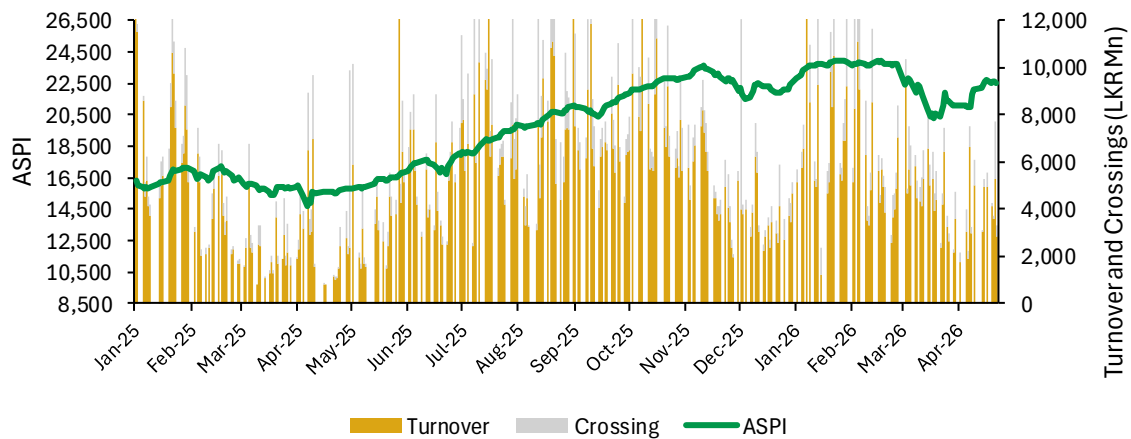


## Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
<b>2025</b>			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
<b>2026</b>			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	50,020	8,188	16%

\*Upto April 23, 2026

### ASPI vs Market Turnover



Source: CSE

## Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Food Beverage & Tobacco	566,592,297.10	20.08%
Capital Goods	395,884,124.00	14.03%
Insurance	303,932,357.05	10.77%
Diversified Financials	289,201,209.85	10.25%
Banks	284,785,175.60	10.09%
Health Care Equipment & Services	199,170,616.05	7.06%
Real Estate Management & Development	187,089,935.15	6.63%
Materials	151,137,915.60	5.36%
Consumer Services	84,260,781.15	2.99%
Transportation	73,287,991.40	2.60%
Retailing	64,857,930.60	2.30%
Telecommunication Services	56,386,777.80	2.00%
Energy	46,844,644.65	1.66%
Commercial & Professional Services	46,698,330.95	1.65%
Software & Services	34,411,251.50	1.22%
Consumer Durables & Apparel	19,340,272.50	0.69%
Utilities	11,711,626.10	0.42%
Automobiles & Components	2,791,894.00	0.10%
Household & Personal Products	1,964,659.20	0.07%
Food & Staples Retailing	1,373,893.50	0.05%

Source: CSE